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INDEPENDENT ACCOUNTANT'S REVIEW REPORT

**Board of Directors
Seattle Housing and Resource Effort
Seattle, Washington**

I have reviewed the accompanying Statements of Financial Position of Seattle Housing and Resource Effort (SHARE) (a non-profit organization) as of December 31, 2013 and 2012, and the related Statements of Activities and Changes in Net Assets, Functional Expenses, and Cash Flows for the years then ended in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. All information included in these financial statements is the representation of SHARE's management.

A review consists principally of inquiries of company personnel and analytical procedures applied to financial data. It is substantially less in scope than an audit in accordance with generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, I do not express such an opinion.

Based on my review, I am not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with generally accepted accounting principles.

My review was made for the purpose of expressing limited assurance that there are no material modifications that should be made to the financial statements in order for them to be in conformity with generally accepted accounting principles. The information included in the accompanying Schedule of Program Activity for Women's Housing Equality and Enhancement League is presented only for the supplementary analysis purposes. Such information has been subject to the inquiry and analytical procedures applied in the review of the basic financial statements, and I am not aware of any material modifications that should be made hereto.



June 25, 2014